

**IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
DIVISION OF ST. THOMAS AND ST. JOHN, BANKRUPTCY DIVISION**

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In re:	:	Chapter 11
	:	
INNOVATIVE COMMUNICATION	:	Case No. 07-30012 (JKF)
CORPORATION	:	
	:	
Debtor.	:	
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**NOTICE OF RURAL TELEPHONE FINANCE COOPERATIVE OF PARTIAL
TRANSFER OF CLAIM NUMBER 47 PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(E)(2)**

Rural Telephone Finance Cooperative (“RTFC”), a creditor of Innovative Communication Corporation (“New ICC”), by and through its undersigned attorneys, Fulbright & Jaworski L.L.P and Moore, Dodson & Russell, P.C., files this Notice (the “Notice”) of Partial Transfer of Claim Number 47 Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2), and respectfully states as follows:

1. On February 8, 2008, Greenlight Capital, L.P. (“GCLP”) filed its claim against the New ICC estate in the amount of \$29,768,193.75. See Claim No. 47.
2. On or about January 31, 2011, GCLP assigned \$11,623,473.75 of its claim to RTFC for good and sufficient consideration pursuant to the terms of the Intercreditor Agreement and subsequent Assignment of Claims between the parties.

WHEREFORE, in accordance with Bankruptcy Rule 3001(e)(2), RTFC requests that the Clerk of the Bankruptcy Court immediately notify GCLP of this Notice and that, absent the filing of an objection by GCLP within twenty-one (21) days of the mailing of said Notice, RTFC be deemed the transferee of \$11,623,473.75 of GCLP’s Claim No. 47, which represents the remaining and heretofore unassigned balance of Claim No. 47, and that RTFC be substituted for

GCLP for purposes of all further proceedings relating to said amount of the GCLP claim and distribution(s) thereon.

Dated: February 28, 2011

MOORE, DODSON & RUSSELL, P.C.

/s/ J. Daryl Dodson

J. Daryl Dodson, Esq.
5035 (14A) Norre Gade, Suite One
P.O. Box 310
Charlotte Amalie, St. Thomas 00804
(340) 777-5490

-and-

FULBRIGHT & JAWORSKI L.L.P.

Toby L. Gerber, Esq.
William R. Greendyke, Esq.
Mark A. Platt, Esq.
2200 Ross Avenue, Suite 2800
Dallas, Texas 75201-2784
(214) 855-7171

Counsel for Rural Telephone Finance Cooperative

**IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
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In re:	:
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CORPORATION	:
	:
Debtor.	:
-----X	

Chapter 11
Case No. 07-30012 (JKF)

**CERTIFICATE OF SERVICE OF RURAL TELEPHONE FINANCE COOPERATIVE'S
NOTICE OF PARTIAL TRANSFER OF CLAIM NUMBER 47 PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(E)(2)**

I hereby certify under penalty of perjury that I caused to be served the above-captioned pleading (the "Notice") on all counsel of record through the Court's CM/ECF notification system on February 28, 2011.

/s/ J. Daryl Dodson
J. Daryl Dodson, Esq.
5035 (14A) Norre Gade, Suite One
P.O. Box 310
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	:	
Debtor.	:	
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**NOTICE OF RURAL TELEPHONE FINANCE COOPERATIVE OF PARTIAL
TRANSFER OF CLAIM NUMBER 48 PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(E)(2)**

Rural Telephone Finance Cooperative (“RTFC”), a creditor of Innovative Communication Corporation (“New ICC”), by and through its undersigned attorneys, Fulbright & Jaworski L.L.P and Moore, Dodson & Russell, P.C., files this Notice (the “Notice”) of Partial Transfer of Claim Number 48 Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2), and respectfully states as follows:

1. On February 8, 2008, Greenlight Capital Qualified, L.P. (“GCQP”) filed its claim against the New ICC estate in the amount of \$35,173,488.16. See Claim No. 48.
2. On or about January 31, 2011, GCQP assigned \$13,734,048.16 of its claim to RTFC for good and sufficient consideration pursuant to the terms of the Intercreditor Agreement and subsequent Assignment of Claims between the parties.

WHEREFORE, in accordance with Bankruptcy Rule 3001(e)(2), RTFC requests that the Clerk of the Bankruptcy Court immediately notify GCQP of this Notice and that, absent the filing of an objection by GCQP within twenty-one (21) days of the mailing of said Notice, RTFC be deemed the transferee of \$13,734,048.16 of GCQP’s Claim No. 48, which represents the remaining and heretofore unassigned balance of Claim No. 48, and that RTFC be substituted for

GCQP for purposes of all further proceedings relating to said amount of the GCQP claim and distribution(s) thereon.

Dated: February 28, 2011

MOORE, DODSON & RUSSELL, P.C.

/s/ J. Daryl Dodson

J. Daryl Dodson, Esq.
5035 (14A) Norre Gade, Suite One
P.O. Box 310
Charlotte Amalie, St. Thomas 00804
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-and-

FULBRIGHT & JAWORSKI L.L.P.

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(214) 855-7171

Counsel for Rural Telephone Finance Cooperative

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CORPORATION	:
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Debtor.	:
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**CERTIFICATE OF SERVICE OF RURAL TELEPHONE FINANCE COOPERATIVE'S
NOTICE OF PARTIAL TRANSFER OF CLAIM NUMBER 48 PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(E)(2)**

I hereby certify under penalty of perjury that I caused to be served the above-captioned pleading (the "Notice") on all counsel of record through the Court's CM/ECF notification system on February 28, 2011.

/s/ J. Daryl Dodson
J. Daryl Dodson, Esq.
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Debtor.	:	
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**NOTICE OF RURAL TELEPHONE FINANCE COOPERATIVE OF PARTIAL
TRANSFER OF CLAIM NUMBER 49 PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(E)(2)**

Rural Telephone Finance Cooperative (“RTFC”), a creditor of Innovative Communication Corporation (“New ICC”), by and through its undersigned attorneys, Fulbright & Jaworski L.L.P and Moore, Dodson & Russell, P.C., files this Notice (the “Notice”) of Partial Transfer of Claim Number 49 Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2), and respectfully states as follows:

1. On February 8, 2008, Greenlight Capital Offshore, Ltd. (“GCO”) filed its claim against the New ICC estate in the amount of \$33,494,184.24. See Claim No. 49.
2. On or about January 31, 2011, GCO assigned \$13,078,344.24 of its claim to RTFC for good and sufficient consideration pursuant to the terms of the Intercreditor Agreement and subsequent Assignment of Claims between the parties.

WHEREFORE, in accordance with Bankruptcy Rule 3001(e)(2), RTFC requests that the Clerk of the Bankruptcy Court immediately notify GCO of this Notice and that, absent the filing of an objection by GCO within twenty-one (21) days of the mailing of said Notice, RTFC be deemed the transferee of \$13,078,344.24 of GCO’s Claim No. 49, which represents the remaining and heretofore unassigned balance of Claim No. 49, and that RTFC be substituted for

GCO for purposes of all further proceedings relating to said amount of the GCO claim and distribution(s) thereon.

Dated: February 28, 2011

MOORE, DODSON & RUSSELL, P.C.

/s/ J. Daryl Dodson

J. Daryl Dodson, Esq.
5035 (14A) Norre Gade, Suite One
P.O. Box 310
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Counsel for Rural Telephone Finance Cooperative

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Debtor.	:
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**CERTIFICATE OF SERVICE OF RURAL TELEPHONE FINANCE COOPERATIVE'S
NOTICE OF PARTIAL TRANSFER OF CLAIM NUMBER 49 PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(E)(2)**

I hereby certify under penalty of perjury that I caused to be served the above-captioned pleading (the "Notice") on all counsel of record through the Court's CM/ECF notification system on February 28, 2011.

/s/ J. Daryl Dodson
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