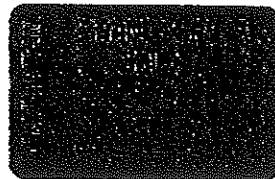




U.S. Department of Justice

Criminal Division



Washington, D.C. 20530

Mr. Gordon Rhea, Esq.

Richardson, Patrick, Westbrook & Brickman, LLC

Counsel for Alvin Williams, Sr.

December 2, 2013

GA

We understand that your client, Alvin Williams, Sr., has information relating to a matter under investigation by the United States Attorney's Office for the District of the Virgin Islands and the Public Integrity Section of the United States Department of Justice. We also understand that Alvin Williams, Sr. is willing to testify in this investigation, but only if granted use immunity co-extensive with that granted under 18 U.S.C. § 6001 et seq. To that end, it is hereby agreed as follows:

1. That Alvin Williams, Sr. will testify truthfully before the federal grand jury conducting this investigation.
2. That no statement or testimony responsive to a question put to Alvin Williams, Sr. in this matter pursuant to this Agreement, or any information directly or indirectly derived from such statement or testimony, will be used against your client in any criminal case, except a prosecution for perjury, giving a false statement, or any other offense that may be prosecuted consistent with 18 U.S.C. § 6002. This immunity is intended to be co-extensive with judicial immunity granted under 18 U.S.C. § 6001 et seq.
3. That no other promises, agreements, or understandings exist between the parties except as set forth in this agreement, and no modification of this agreement shall have effect unless executed in writing by the parties.

parties, in camera or under seal, and shall specifically refer to this Agreement and shall define the terms of such assistance or cooperation, if any.

d. If the Defendant successfully complies with the supplemental cooperation agreement, the Government agrees to not renew the filing of any charge or charges contained in the present Indictment. The Defendant agrees to waive any statute of limitations associated with any crime with which the Defendant might be charged by the Government if the Defendant fails to comply with the terms of the supplemental cooperation agreement.

2. CONCLUSION

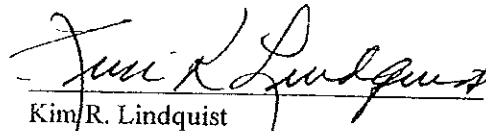
By separate letter agreement, the Defendant also waives any and all civil claims in relation to the prosecution of this case. The Defendant enters this agreement knowingly, voluntarily, and upon advice of counsel.

RONALD W. SHARPE
UNITED STATES ATTORNEY

Dated:

4/3/13

By:

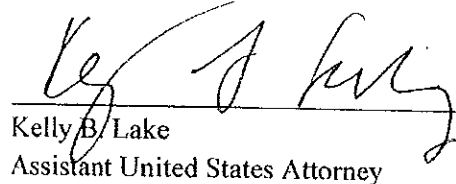


Kim R. Lindquist
Assistant United States Attorney, and
Criminal Chief

Dated:

4/3/13

By:



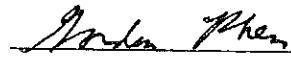
Kelly B. Lake
Assistant United States Attorney

Dated:

Ace Development, Inc.
Defendant
By Alwyn Williams, Sr.
CEO, Ace Development, Inc.

Agreement
U.S. v. ACE Development, Inc
Criminal No. 2012-33
Page 3

Dated: 4/13/03



Gordon Rhea
Attorney for Defendant.

Testimony to
The Grand jury

Alvin William, who

Claims that he

give me \$3000.00

He is contractor A