

IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
DIVISION OF ST. TOMAS AND ST. JOHN

UNITED STATES OF AMERICA

) FILED UNDER SEAL
)
)
) Criminal No. 2012-0033
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)
)
)
)
)

v.

ACE DEVELOPMENT, INC.,

Defendant.

AGREEMENT

1. PARTIES TO THE AGREEMENT

This agreement is entered into by and among Defendant Ace Development, Inc., by and through Alwyn Williams, Sr., CEO for Defendant Ace Development, Inc., and Gordon Rhea, attorney for Defendant Ace Development, Inc., and the United States Attorney for the District of the Virgin Islands. This agreement specifically excludes and does not bind any other territorial, state or federal agency, including the other United States Attorneys and the Internal Revenue Service, from asserting any civil, criminal or administrative claim against the Defendant.

2. TERMS

The parties agree to the following terms:

a. The Government shall move the Court to dismiss the Indictment as to the Defendant **WITHOUT PREJUDICE.**

b. Nothing in this agreement shall protect the Defendant in any way from prosecution for any offense committed after the date of, and not otherwise addressed by, this Agreement.

c. The Defendant, by and through Alwyn Williams, Sr., agrees to provide assistance to the Government pursuant to a supplement to this Agreement which shall be submitted to the Court by the

parties, in camera or under seal, and shall specifically refer to this Agreement and shall define the terms of such assistance or cooperation, if any.

d. If the Defendant successfully complies with the supplemental cooperation agreement, the Government agrees to not renew the filing of any charge or charges contained in the present Indictment. The Defendant agrees to waive any statute of limitations associated with any crime with which the Defendant might be charged by the Government if the Defendant fails to comply with the terms of the supplemental cooperation agreement.

2. CONCLUSION

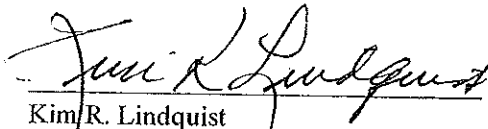
By separate letter agreement, the Defendant also waives any and all civil claims in relation to the prosecution of this case. The Defendant enters this agreement knowingly, voluntarily, and upon advice of counsel.

RONALD W. SHARPE
UNITED STATES ATTORNEY

Dated:

4/3/13

By:

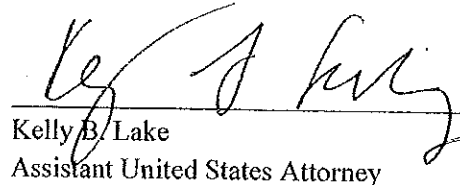

Kim R. Lindquist

Assistant United States Attorney, and
Criminal Chief

Dated:

4/3/13

By:

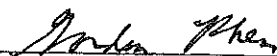

Kelly B. Lake
Assistant United States Attorney

Dated:

Ace Development, Inc.
Defendant
By Alwyn Williams, Sr.
CEO, Ace Development, Inc.

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Dated: 4/13/03



Gordon Rhea
Attorney for Defendant.