



THE UNITED STATES VIRGIN ISLANDS
DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

VIA ELECTRONIC MAIL @ jnewman@vinnldlaw.com
AND HAND DELIVERY

October 9, 2015

Nichols, Newman, Logan & Grey, PC
1131 King Street, Suite 204
Christiansted, VI 00820

Re: Fees, taxes and revenues owed by Divi Carina Bay Casino/Treasure Bay VI Corporation to VICCC.

Dear Attorney Newman:

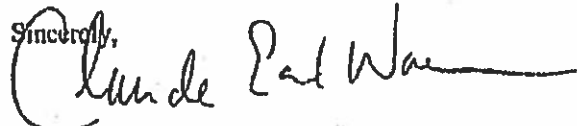
The Attorney General's Office has received information from the Virgin Islands Casino Control Commission ("VICCC") that your client, Divi Carina Bay Casino/Treasure Bay VI Corporation ("Divi Casino"), owes VICCC a considerable amount of money in fees, taxes and revenues.

The Attorney General's Office has examined this information and finds it to be very disturbing, in part, because we have also been informed that VICCC has had numerous discussions with you and Divi Casino about these arrearages.

VICCC is still conducting an audit to determine whether more money is owed by Divi Casino to VICCC; however, the Attorney General's Office has concluded that the following amount is owed by your client to the VICCC, as of today:

Casino license fees:	\$435,000.00
Revolving fund revenues:	\$275,568.00
Casino and racetrack revenue:	\$316,043.00
Interest on alternative investment tax:	\$425,991.00
Total amount due to VICCC to date:	\$1,451,602.00

You are hereby informed that Divi Casino must pay to VICCC \$1,451,602.00 no later than Wednesday, October 14, 2015; otherwise, the Attorney General's Office will take immediate action against Divi Casino.

Sincerely,

Claude Earl Walker, Esq.
Acting Attorney General